### **Prerequisites**

Installing SmartList Builder 2013 on Microsoft Dynamics GP requires that the Microsoft Dynamics GP version 12.00.1482 or higher for all of the features to work. This version is available in Service Pack 2 (KB2864518) or newer Service Pack, Hotfix, or Compliance Update Patch release for Microsoft Dynamics GP 2013.

SmartList Builder 2013 will work on Microsoft Dynamics GP installs on a build lower than 12.00.1482, but features such as the New and Modify options in SmartList are not present.

If you are using Microsoft Dynamics GP 2013 R2 (12.00.1745), you will need to be on SmartList Builder build 68 or higher for it to be compatible. If you are using a Microsoft Dynamics GP 2013 build before R2 (12.00.1744 or lower), you will need to be on SmartList Builder build 67 or lower.

#### **Release Notes**

The SmartList Builder upgrade follows the supported upgrade paths from 10.0 and 2010 that are available for Microsoft Dynamics GP. You can find these on PartnerSource or CustomerSource in the Upgrading to Microsoft Dynamics GP 2013 Hot Topic.

If you are using SmartView with Microsoft Dynamics GP 2013 in conjunction with SmartList Builder (build 55 or higher), you need to ensure you are on SmartView Internal build 23 or higher and/or External build 21 higher.

SmartList Builder and Navigation List Builder will work with the Microsoft Dynamics GP 2013 Web Client. Excel Report Builder and Drill Down Builder are not available on the Web Client.

#### What's New

You can find a list of the new features in the <u>eOne blog</u> about the release.

## Installing

If you are currently using Microsoft Dynamics GP 2013, you just need to run through installation steps for this new build of SmartList Builder. Please note that before doing so, you must have at least Service Pack 2 installed for Microsoft Dynamics GP 2013. The documentation on how to install can be found in the SmartList Builder Manual in Section 2.

## **Upgrading**

If you are currently using Microsoft Dynamics GP 10.0 or 2010, SmartList Builder will need to be run through the update process. The documentation on how to upgrade can be found in the SmartList Builder Manual in Section 3. Please be sure to review these steps as there is a process that needs to be followed to update correctly.

## **Registration Keys**

After installing this SmartList Builder build, you will need registration keys for it. If you previously had SmartList Builder installed, once you install this update, you will need to enter new registration keys for SmartList Builder as it will not read the key from your Microsoft Dynamics GP keys. These keys are available from your Partner or by calling eOne at 888-319-3663.

# Please be sure to read the Installation or Upgrade steps in the SmartList Builder manual before installing this new build.

#### **Fix List**

#### 12.00.0086

- Drill Down doesn't work in Navigation List Builder
- Double click in SmartList Builder SmartList does not work to open default Go To
- Adding Extender fields to SmartList Builder Report and displaying them in SmartList causes entire SmartList to fail
- Quotes for prospects don't display on modified Sales Transactions SmartList
- Edit field setting for multiple fields removes summary options
- Requisition SmartList table types don't have any fields

#### 12.00.0083:

- Table Finder Missing from Tools Menu
- Table Finder preview displaying all records

#### 12.00.0082:

- Current Date restriction
- Modified SmartLists show up in Security list twice
- Batch Number on Modified Inventory Transactions SmartList
- Modified Payables Transactions SmartList returns different data than original
- Refresh Lists trying to insert instead of update List items
- NULL values in views for modified lists and SmartLists as table type
- Links on Extender window when automatically added in Smartlist Bulder are not setup
- Navigation Lists showing incorrect in Security Task Window

- Security to Navigation Lists display issues
- Payroll SmartLists return Vacation time incorrectly when modified
- Decimal places on modified Item Quantities SmartList

#### 12.00.0080:

- Extender Detail Window data doesn't show up when added to SmartList Builder
- Multi-company doesn't work with Modified SmartLists or those using SmartList Table
- Period at front of SmartList ID
- Performance with modified Item Quantities SmartList
- Modified Account Transactions list doesn't work with "is between" search
- Go To that opens an Extender Form will not populate the ID field.
- SQL Scripting Table Type changing after use Preview button
- Workaround for Microsoft Dynamics GP Web Client issue in January 2015 Tax Update

#### 12.00.0075:

Handling of Null values being returned to the query

#### 12.00.0070:

- Multi-company lists with GoTos in SmartView
- Performance on SmartLists with currency fields

#### 12.00.0068:

- Changed Date Formatting in Excel Report Builder to Number using Dex.ini switch
- Keys not defaulted when new built-in GoTos
- Keys defaulted for existing built-in GoTos
- RMA Lines GoTos not working
- RTV Lines GoTos not working
- Field Service Calls GoTos not working
- MO Number not populating on Manufacturing Picklist Shortages Inquiry GoTos
- Year not populated in View GoTo for Employee Summary SmartList
- Human Resources GoTos cannot be added to new SmartLists
- Error displayed for Purchase Order Print Options Go To on Purchasing Line Items
  SmartList
- Prevent users from entering period as first letter of SmartList ID
- Increase speed of SmartLists with decimals based on field
- Allow editing of parameters for built-in Go Tos
- Default parameters for built-in Go Tos when added to new SmartList
- Parameters list displayed incorrectly for built-in Go Tos
- Fixed issues with some parameters not being passed correctly
- Refresh list items doesn't work for modified lists
- Refresh list items doesn't work for SQL scripts
- Refresh list items doesn't set physical names for SmartView
- SmartList Builder detecting changes without making changes

#### 12.00.0058:

- Favorites not available when modifying a default SmartList unless the Save type is System
- Incorrect fields displaying when default marked after changing the order fields are displayed in SmartList Builder

#### 12.00.0056:

• Remove requirement for Microsoft Dynamics GP 2013 Service Pack 2

#### 12.00.0055:

• Initial release of SmartList Builder 2013 from eOne